

TORONTO STOCK EXCHANGE

FILING STATEMENT No. 851.
FILED, DECEMBER 20th. 1962.

AUMAQUE GOLD MINES LIMITED

Full corporate name of Company
Company incorporated under The Companies Act (Ontario)
by Letters Patent dated September 29th, 1943.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

FILING STATEMENT

Reference is made to previous
Filing Statement No. 407.

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

JAN 24 1963

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	To reflect the proposed change of the Board of Officers and Directors of the Company and change of Head Office address.																																			
2. Head office address and any other office address.	Head Office - 1600, 100 Adelaide St. West, Toronto, Ontario, which upon acceptance of this filing statement will be removed to Suite 1024 - 85 Richmond St. West, Toronto, Ont.																																			
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<u>PRESENT OFFICERS AND DIRECTORS OF THE COMPANY</u> <table><tr><td>President and Director</td><td>Ashton William Johnston, 55 Edgehill Road, Toronto, Ontario.</td><td>Geologist</td></tr><tr><td>Vice-President and Director</td><td>William McKee, R.R. #1, Streetsville, Ontario.</td><td>Accountant</td></tr><tr><td>Secretary-Treasurer</td><td>William O'Shaughnessy, 200 Ridley Blvd., Toronto, Ontario.</td><td>Accountant</td></tr><tr><td>Director</td><td>William Clarke Campbell, 95 Dunvegan Road, Toronto, Ontario.</td><td>Barrister and Solicitor</td></tr><tr><td>Director</td><td>Leslie Edwin Wetmore, 1394 Milton Ave., Port Credit, Ontario.</td><td>Accountant</td></tr><tr><td>Director</td><td>W. Earl Upper, 1 Bon Acres, West Hill, Ont.</td><td>Executive</td></tr></table> <u>UPON ACCEPTANCE OF THIS FILING STATEMENT THE OFFICERS AND DIRECTORS WILL BE AS FOLLOWS:-</u> <table><tr><td>President and Director</td><td>William Leonard Hodgson, 34 Pine Crescent, Toronto, Ontario.</td><td>Accountant</td></tr><tr><td>Vice-President and Director</td><td>John Franklin MacKay, 19 Tranby Ave., Toronto, Ontario.</td><td>Executive</td></tr><tr><td>Secretary-Treasurer and Director</td><td>Sam Taylor, F.C.I.S., 2 Strathallan Blvd., Toronto, Ontario.</td><td>Chartered Secretary</td></tr><tr><td>Director</td><td>W. Earl Upper, 1 Bon Acres, West Hill, Ont.</td><td>Executive</td></tr><tr><td>Director</td><td>John Nelson Kinsey, 200 Glencairn Ave., Toronto, Ontario.</td><td>Insurance Executive</td></tr></table>			President and Director	Ashton William Johnston, 55 Edgehill Road, Toronto, Ontario.	Geologist	Vice-President and Director	William McKee, R.R. #1, Streetsville, Ontario.	Accountant	Secretary-Treasurer	William O'Shaughnessy, 200 Ridley Blvd., Toronto, Ontario.	Accountant	Director	William Clarke Campbell, 95 Dunvegan Road, Toronto, Ontario.	Barrister and Solicitor	Director	Leslie Edwin Wetmore, 1394 Milton Ave., Port Credit, Ontario.	Accountant	Director	W. Earl Upper, 1 Bon Acres, West Hill, Ont.	Executive	President and Director	William Leonard Hodgson, 34 Pine Crescent, Toronto, Ontario.	Accountant	Vice-President and Director	John Franklin MacKay, 19 Tranby Ave., Toronto, Ontario.	Executive	Secretary-Treasurer and Director	Sam Taylor, F.C.I.S., 2 Strathallan Blvd., Toronto, Ontario.	Chartered Secretary	Director	W. Earl Upper, 1 Bon Acres, West Hill, Ont.	Executive	Director	John Nelson Kinsey, 200 Glencairn Ave., Toronto, Ontario.	Insurance Executive
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4. Share capitalization showing authorized and issued and outstanding capital.	The Company has an authorized capital of 10,000,000 shares with a par value of \$1.00 per share of which there are issued and outstanding 6,625,000 shares.																																			
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None.																																			
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None of the Company's treasury shares are the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.																																			
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	N/A																																			
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	N/A																																			
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company has no immediate development plans.																																			
10. Brief statement of company's chief development work during past year.	The Company has been inactive during the past year.																																			

FINANCIAL STATEMENTS

AUMAQUE GOLD MINES LIMITED

BALANCE SHEET AS AT NOVEMBER 30th, 1962

ASSETS

CURRENT ASSETS

Cash 3,032.18

SHARES IN MINING COMPANIES AT COST

Listed (quoted market value \$12,498.00)	14,157.00	
Unlisted	<u>10,003.00</u>	
	24,160.00	
Advance to other mining companies	<u>805.00</u>	24,965.00

Mining claims and concession at the cost of acquisition, being 1,000,000 shares of the capital stock of the Company 50,000.00

Deferred Exploration and Administrative charges as per statement 755,621.77
833,618.95

LIABILITIES

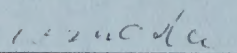
CURRENT LIABILITIES

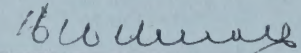
Accounts Payable and Accrued Charges 500.00

CAPITAL STOCK

Authorized: 10,000,000 shares of \$1.00 par value ea.
Issued and fully paid 6,625,000.00
Less: Discount 4,860,943.80
1,764,056.20
Deficit, per statement attached 930,937.25 833,118.95
833,618.95

We certify the above to be in accordance with the records of the Company and there has been no material change since that date.


Director


Director

AUMAQUE GOLD MINES LIMITED

STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND ADMINISTRATIVE CHARGES AS AT NOVEMBER 30th, 1962

Balance - April 30th, 1962		751,284.29
Expenditures, May 1st - November 30th, 1962		
Office and Administration	2,002.59	
Engineering and geological services	1,750.00	
Licenses, fees and taxes	125.00	
Legal and audit	50.00	
Publicity and shareholders information	<u>409.89</u>	<u>4,337.48</u>
		<u>755,621.77</u>

STATEMENT OF DEFICIT AS AT NOVEMBER 30th, 1962

Balance - May 1st, 1962	931,687.25
Period: May 1 - November 30th, 1962	
Deduct: Dividend Income (Faraday Uranium Mines Limited, July 25/62)	<u>750.00</u>
	<u>930,937.25</u>

AUMAQUE GOLD MINES LIMITED

LIST OF INVESTMENTS

NOVEMBER 30TH, 1962

<u>INVESTMENTS (with a quoted market value)</u>		<u>Market price</u>		
Faraday Uranium Mines Ltd	7,500 shs.	\$1.66	12,450.00	12,375.00
Louvencourt Goldfields Corp	600 shs.	.08	48.00	<u>1,782.00</u>
				<u>14,157.00</u>

INVESTMENTS (no quoted market value)

Bargold Mines Ltd.	200,000 shrs.esc. plus 400,000 shrs.free	10,001.00
Chatalet Mines Ltd	20,000 shrs.esc. plus 50,000 shrs.free	1.00
Cotley Mines Ltd	46,000 shrs free plus 22,500 shrs esc.	<u>1.00</u>
		<u>10,003.00</u>

AUMAQUE GOLD MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS
FOR THE PERIOD MAY 1, 1962 TO NOVEMBER 30, 1962

SOURCE OF FUNDS

Decrease in Deficit		750.00
Decrease in working capital as follows:		
Working Capital April 30	6,389.66	
Working Capital November 30	<u>2,532.18</u>	<u>3,857.48</u>
		<u>4,607.48</u>

APPLICATION OF FUNDS

Advance to other mining company	270.00
Increase in Deferred Administration Charges	<u>4,337.48</u>
	<u>4,607.48</u>

We certify the above to be in accordance with the records
of the Company and there has been no material change since
that date.

W. H. H. H.
Director

B. W. H. H.
Director

December 17, 1962

11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	N/A																												
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	N/A																												
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None of the Company's shares are escrowed.																												
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	N/A																												
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>The five largest registered shareholders of the Company are as follows:-</p> <table><tr><td>Angus & Co., 304 Bay St., Toronto, Ontario.</td><td>345,040 shares</td></tr><tr><td>J.P. Cannon & Co. Limited, 372 Bay St, Toronto, Ontario.</td><td>296,100 "</td></tr><tr><td>E. Edwards, 600 - 250 University Ave., Toronto, Ontario.</td><td>263,800 "</td></tr><tr><td>James Richardson & Sons, 173 Portage Ave. East, Winnipeg, Manitoba.</td><td>233,350 "</td></tr><tr><td>D. Martin, 600 - 250 University Ave., Toronto, Ontario.</td><td>203,000 "</td></tr></table> <p>The beneficial ownership of the aforesaid shares is not known to the signatories hereto.</p>	Angus & Co., 304 Bay St., Toronto, Ontario.	345,040 shares	J.P. Cannon & Co. Limited, 372 Bay St, Toronto, Ontario.	296,100 "	E. Edwards, 600 - 250 University Ave., Toronto, Ontario.	263,800 "	James Richardson & Sons, 173 Portage Ave. East, Winnipeg, Manitoba.	233,350 "	D. Martin, 600 - 250 University Ave., Toronto, Ontario.	203,000 "																		
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16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The Directors of the Company from time to time by solicitation of proxies from the shareholders including those enumerated in paragraph 15 hereof may be in a position to materially affect control of the Company.																												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><tr><td colspan="2"><u>INVESTMENTS (with a quoted market value)</u></td><td>Market Price</td><td>Book Value</td></tr><tr><td>Faraday Uranium Mines Ltd.</td><td>7,500 shs.</td><td>\$1.66 per sh.</td><td>\$12,375.00</td></tr><tr><td>Louvicourt Goldfield Corp.</td><td>600 shs.</td><td>.08 " "</td><td>1,782.00</td></tr><tr><td colspan="4"><u>INVESTMENTS (with no quoted market value)</u></td></tr><tr><td>Bargold Mines Ltd.</td><td>200,000 shs. escr'd and 400,000 free shares</td><td></td><td>10,001.00</td></tr><tr><td>Chatalet Mines Ltd.</td><td>20,000 shs. escr'd and 50,000 free shares</td><td></td><td>1.00</td></tr><tr><td>Ootley Mines Ltd.</td><td>22,500 shs. escr'd and 46,000 free shares</td><td></td><td>1.00</td></tr></table>	<u>INVESTMENTS (with a quoted market value)</u>		Market Price	Book Value	Faraday Uranium Mines Ltd.	7,500 shs.	\$1.66 per sh.	\$12,375.00	Louvicourt Goldfield Corp.	600 shs.	.08 " "	1,782.00	<u>INVESTMENTS (with no quoted market value)</u>				Bargold Mines Ltd.	200,000 shs. escr'd and 400,000 free shares		10,001.00	Chatalet Mines Ltd.	20,000 shs. escr'd and 50,000 free shares		1.00	Ootley Mines Ltd.	22,500 shs. escr'd and 46,000 free shares		1.00
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Ootley Mines Ltd.	22,500 shs. escr'd and 46,000 free shares		1.00																										
18. Brief statement of any lawsuits pending or in process against company or its properties.	None.																												
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None.																												
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>None of the Company's shares are in the course of primary distribution.</p> <p>There are no other material facts.</p>																												

DATED December 18th, 1962.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

AUMAQUE GOLD MINES LIMITED

"A.W. Johnston"

"W. O'Shaughnessy"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1106.
FILED, APRIL 27th. 1964.

AUMAQUE GOLD MINES LIMITED

Full corporate name of Company
Company incorporated under The Companies Act (Ontario)
by Letters Patent dated September 29th, 1943.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
Filing Statement No. 851.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	To reflect: (a) Proposed re-organization of capital structure on the basis of 6½ "old" shares for 1 "new" share and change of name to "Bounty Exploration Limited" or such other name as may be acceptable. (b) Underwriting and Option Agreement covering 1,000,000 "new" shares. (c) Property acquisition subject to recording of claims and verification of titles.																	
2. Head office address and any other office address.	Room 1024, 85 Richmond Street West, Toronto, Ontario																	
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<div>PRESENT OFFICERS AND DIRECTORS OF THE COMPANY</div> <table><tr><td>President and Director</td><td>William Leonard Hodgson 34 Pine Crescent Toronto, Ontario</td><td>Accountant</td></tr><tr><td>Vice-President and Director</td><td>John Franklin MacKay 19 Tranby Avenue Toronto, Ontario</td><td>Executive</td></tr><tr><td>Secretary-Treasurer and Director</td><td>Samuel Taylor, F.C.I.S. 2 Strathallan Boulevard Toronto, Ontario.</td><td>Chartered Secretary</td></tr><tr><td>Director</td><td>W. Earl Upper 1 Bon Acres West Hill, Ontario.</td><td>Executive</td></tr><tr><td>Director</td><td>John Nelson Kinsey 200 Glencairn Avenue Toronto, Ontario.</td><td>Insurance Executive</td></tr></table>			President and Director	William Leonard Hodgson 34 Pine Crescent Toronto, Ontario	Accountant	Vice-President and Director	John Franklin MacKay 19 Tranby Avenue Toronto, Ontario	Executive	Secretary-Treasurer and Director	Samuel Taylor, F.C.I.S. 2 Strathallan Boulevard Toronto, Ontario.	Chartered Secretary	Director	W. Earl Upper 1 Bon Acres West Hill, Ontario.	Executive	Director	John Nelson Kinsey 200 Glencairn Avenue Toronto, Ontario.	Insurance Executive
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4. Share capitalization showing authorized and issued and outstanding capital.	The Company has an authorized capital of 10,000,000 shares with a par value of \$1.00 per share of which there are issued and outstanding 6,625,000 shares.																	
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None																	
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By amending agreement dated April 27th, 1964, the Lynch Holdings Limited, 55 Yonge Street, Toronto, have agreed to purchase on behalf of the client referred to in Item 7 hereof, 125,000 "new" shares of the capital stock of the Company at 45¢ per share payable forthwith upon acceptance by the Toronto and Canadian Stock Exchanges, of a Filing Statement reflecting the terms of this Agreement; approval by the shareholders of the said capital re-organization and upon the issuance of Supplementary Letters Patent covering such re-organization of the authorized capital, whichever date is the latest hereinafter referred to as the "effective date". In consideration of such purchase, the company will grant options to purchase a further 875,000 new shares being 125,000 shares at 45¢ per share, 200,000 shares at 50¢ per share, 200,000 shares at 60¢ per share, 200,000 shares at 70¢ per share per share per block, and 150,000 shares at 80¢ per share, payable within 3, 6, 9, 12 and 15 months respectively of the Effective Date.																	

7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Lynch Holdings Limited has entered into the Underwriting and Option Agreement referred to in Item 6 hereof, on behalf of Baru Investments and Mining Ltd., 55 Yonge Street, Toronto, Ontario. The only person holding a greater than 5% interest in Baru Investments Limited is Colonel C.H. Punchard, 55 Yonge Street, Toronto, Ontario.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company proposes to spend the proceeds received from the sale of treasury shares for administrative, accounting and head office services estimated at \$300.00 per month and the payment of \$5,000.00 due to Robert Ainsworth under the terms of the agreement between Mr. Ainsworth and the company dated April 27th, 1964, (see Item 11 below) and on a programme of exploration on the aforesaid property as recommended in the report of Basil T. Wilson, P.Eng., dated April 23rd 1964 and for legal expenses. The Company has not yet ascertained the exact cost of work as recommended in Mr. Wilson's report. No part of the proceeds from the Underwriting and Option Agreement referred to in Item 6 hereof, will be expended for any other purpose without prior notice to the Toronto and Canadian Stock Exchanges.
10. Brief statement of company's chief development work during past year.	The Company, in conjunction with Cheskirk Mines Ltd., Suite 1024, 85 Richmond Street West, Toronto, has carried on a geophysical survey on the property in Dufresnoy Township jointly owned with that Company.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Under an Agreement dated 27th day of April, 1964 the Company has agreed, subject to recording of claims and verification of titles, to purchase on the effective date as defined in paragraph 6 hereof, the mineral rights under the south half of Lot 1, Concession V, Murphy Township, Province of Ontario, from Robert Ainsworth, 1211 Caledonia Road, Toronto, Ontario, for \$5,000.00 and 250,000 "new" shares of the company of which shares 10% shall be free and the balance held in escrow subject to release at the pleasure of the Toronto and Canadian Stock Exchanges.
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	To the knowledge of the signatories hereto, no person has received or will receive a greater than 5% interest in the shares or other consideration to be received by the said Robert Ainsworth.
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	N/A
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	The five largest registered shareholders of the Company are as follows: Angus & Company 304 Bay Street Toronto, Ontario 325,840 shares James Richardson & Sons 173 Portage Avenue East, Winnipeg, Manitoba 276,050 shares E. Edwards 600 - 250 University Avenue Toronto, Ontario 255,600 shares J.P. Cannon & Co. Limited, 372 Bay Street, Toronto, Ontario 229,800 shares D. Martin 600 - 250 University Avenue, Toronto, Ontario 192,800 shares

FINANCIAL STATEMENTS

AUMAQUE GOLD MINES LIMITED
(Incorporated under The Corporations Act, Ontario)

BALANCE SHEET, MARCH 31, 1964

A S S E T S

Cash in bank	\$	3,511.99
Account receivable		652.50
Shares in other mining companies at written down value:		
Unlisted	\$	2.00
Advance to other mining company		887.50
		<u>889.50</u>
Mining claims and concession at the cost of acquisition being 1,000,000 shares of the capital stock of the company and \$2,500.00 cash		52,500.00
Deferred exploration, development and administration charges		765,859.15
		<u>\$ 823,413.14</u>

L I A B I L I T I E S

Accounts payable	\$	1,125.00
<u>SHAREHOLDERS' EQUITY</u>		
<u>Capital stock</u>		
<u>Authorized</u>		
10,000,000 shares, \$1.00 per value		
<u>Issued and fully paid</u>		
6,625,000 shares	\$	6,625,000.00
Less net discount		<u>4,860,943.80</u>
	\$	1,764,056.20
Deficit		<u>941,768.06</u>
		<u>822,288.14</u>
		<u>\$ 823,413.14</u>

Approved on behalf of the board

Director

Director

The accompanying balance sheet as at March 31, 1964 and the related statement of deferred exploration, development and administration charges for the eleven months ended on that date, have been prepared by us from the records and information and explanations furnished to us. We did not perform an audit of the accounts and accordingly are not in a position to express an opinion on these financial statements.

Fairley, Welsh & Co.

FAIRLEY, WELSH & CO.
CHARTERED ACCOUNTANTS

April 23, 1964

AUMAQUE GOLD MINES LIMITED

STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND ADMINISTRATION CHARGES

ELEVEN MONTHS ENDED MARCH 31, 1964

Balance, May 1, 1963	\$	758,973.71
<u>EXPLORATION AND DEVELOPMENT</u>		
Bourlamaque township - mining licenses	\$	415.11
Dufresnoy township - mining licenses		77.50
Dufresnoy township - surveys		<u>1,575.00</u>
		2,067.61
<u>ADMINISTRATION</u>		
Directors fees	\$	250.00
Legal and audit		300.00
Licenses, fees and taxes		100.00
Office and administration		2,760.00
Publicity and shareholders information		707.83
Stock exchange filing and annual fees		100.00
Stock transfer fees and expenses		<u>600.00</u>
		<u>4,817.83</u>
		<u>\$ 765,859.15</u>

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

ELEVEN MONTHS ENDED MARCH 31, 1964

<u>SOURCE</u>		
Withdrawals from bank	\$	9,334.29
Proceeds of sale of investments		<u>2,500.00</u>
		\$ 11,834.29
<u>APPLICATION</u>		
Payments on behalf of other mining company	\$	652.50
Purchase of interest in mining claims		2,500.00
Exploration and development expenditures		2,067.61
Administration expenses		4,817.83
Accounts payable		<u>1,796.35</u>
		<u>11,834.29</u>

GEOLOGIST'S REPORT

Note - The following are excerpts from a report by B.T. Wilson, Consulting Geologist, dated April 23rd, 1964, on the mining claims located in Murphy Township, Porcupine Mining Division, Province of Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

TEL. MU. 3-9538

170 BANFF ROAD
TORONTO 12, ONTARIO

BASIL T. WILSON
CONSULTING GEOLOGIST

R E P O R T

ON

THE SOUTH HALF OF LOT 1, CONCESSION 5, MURPHY TOWNSHIP,

PORCUPINE MINING DIVISION

FOR

AUMAQUE GOLD MINES LIMITED.

The mineral rights under the south half of Lot 1, Concession 5, Murphy Township, are considered being acquired by Aumaque Gold Mines Limited, Suite 1024, 85 Richmond Street West, Toronto, Ontario. Although the author of this report has never been on the ground in this particular area of the Porcupine Mining Division, he has studied the geology of numerous other areas in this division over a period of thirty years. During this time he also assisted in making geophysical interpretations of surveys over a number of properties.

Insofar as this report is concerned, it is based on a brief field trip by our Company's field man, Donald Morra, a study of the geology as shown on The Ontario Department of Mines Map 2046, Timmins and Kirkland Lake Sheet, Scale 1 inch equal to 1 mile, and on the C.G.S. Aeromagnetic maps especially the data shown on Map 298G, Pamour sheet, scale 1 inch equal to 1 mile.

CONCLUSIONS:

1. There is evidence which supports a conclusion that Lot 1, Concession 5. Murphy Township, may be underlain by andesite and acid volcanics.
2. There is a possibility that the Pipestone fault extends across or near to the south half of Lot 1, Concession 5, Murphy Township.
3. We believe the acid volcanics are a favourable host rock for base metal mineralization. Therefore, if the above-mentioned conclusions are valid prospecting of the south half of Lot 1, Concession 5, is warranted at this time.

RECOMMENDATIONS:

1. All outcrops should be mapped in detail.
2. Ground magnetic surveys should be carried out in detail since minor magnetic trends which would not be revealed by the aeromagnetic surveys could give important information of geological conditions.
3. Ground electrical surveys should be carried out to outline structure and look for conducting bodies caused by the presence of sulphide mineralization.
4. Geochemical studies if the terrain is suitable may also be used to check on other geophysical data.

This report is respectfully submitted.

Basil T. Wilson P.Eng.
BASIL T. WILSON,
Consulting Geologist.

Toronto, Ontario.
23rd April, 1964.

To Whom It May Concern:

CERTIFICATE

I, Basil T. Wilson, of the City of Toronto, Ontario, Canada, hereby certify that:

- (1) I am a Consulting Geologist, with office at 170 Banff Road, Toronto 12, Ontario.
- (2) I am a graduate in Geology of Queen's University, Kingston, Ontario, B.Sc., 1929, M.Sc., 1936; Member of the Association of Professional Engineers (Mining Branch) and a Member of the Geological Association of Canada.
- (3) I have no interest either direct or indirect in the property or securities of the Company and that I do not expect any interest in the property (south half of Lot 1, Concession V., Murphy Township, Porcupine Mining Division, Ontario, or security of Aumaque Gold Mines Limited.
- (4) The accompanying Report is based on a personal study of airborne magnetic data of the area, geological maps of the area and personal communication from the Company's field man, Donald Moreau.
- (5) This certificate applies to the south half of Lot 1, Concession V., Murphy Township, Porcupine Mining Division, Ontario, Canada.

Basil T. Wilson
Basil T. Wilson, B.Sc., M.Sc., P.Eng.

16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The Directors of the Company from time to time by the solicitation of proxies from the shareholders including those enumerated in paragraph 15 hereof, may be in a position to materially affect control of the Company.
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p><u>INVESTMENTS</u> (with no quoted market value)</p> <p>Chatalet Mines Ltd. 20,000 shs. escrowed and 50,000 free shares Book Value - \$1.00</p> <p>Cotley Mines Ltd. 22,500 shs. escrowed and 46,000 free shares Book Value - \$1.00</p>
18. Brief statement of any lawsuits pending or in process against company or its properties.	None
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	None of the Company's shares are in the course of primary distribution. On the effective date as defined in paragraph 6 hereof, shares of the Company will be in primary distribution. There are no other material facts.

DATED April 27, 1964

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

AUMAQUE GOLD MINES LIMITED

"W.L. Hodgson"

"S. Taylor"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

LYNCH HOLDINGS LIMITED

"E.T. Lynch"

"J.B. Wadsworth"

Via Res

This Filing Statement is a reproduction of the original filed with the Exchange by the Company and is issued for information purposes only. The Exchange has neither approved nor disapproved the information contained therein, nor the material change set out in Item 2 below.

TORONTO STOCK EXCHANGE

FILING STATEMENT No. 407.

ACCEPTED FOR FILING, JANUARY 21st, 1960.

AUMAQUE GOLD MINES LIMITED

Full corporate name of Company

Company incorporated under The Companies Act (Ontario)
by Letters Patent dated September 29th, 1943

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957)

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Head Office - Suite 1600, 100 Adelaide St. West, Toronto, Ontario.												
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	To reflect the terms of a proposed underwriting and option agreement - particulars of which are set out in item 7. hereof.												
3. Names, addresses and chief occupations for the past five years of officers and directors.	President and Director	Ashton William Johnston, 55 Edgehill Road, Toronto, Ontario.	Geologist										
	Vice-President and Director	William McKee, R.R. #1, Streetsville, Ontario.	Accountant										
	Secretary-Treasurer	William O'Shaughnessy, 200 Ridley Boulevard, Toronto, Ontario.	Accountant										
	Director	William Clarke Campbell, 95 Dunvegan Road, Toronto, Ontario.	Barrister										
	Director	Leslie Edwin Wetmore, 1394 Milton Avenue, Port Credit, Ontario.	Accountant										
	Director	W. Earl Upper, 37 Benlamond Ave., Toronto, Ontario.	Executive										
4. Share capitalization showing authorized and issued and outstanding capital.	The Company has an authorized capital of 10,000,000 shares with a par value of \$1.00 per share of which there are issued and outstanding 6,225,000 shares.												
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None.												
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>The following are the five largest shareholders of the Company of record:-</p> <table><tr><td>Angus & Co., 304 Bay Street, Toronto, Ontario.</td><td>391,440 shares</td></tr><tr><td>E. Edwards, Suite 600, 250 University Ave., Toronto, Ontario.</td><td>328,700 "</td></tr><tr><td>D. Martin, Suite 600, 250 University Ave., Toronto, Ontario.</td><td>291,100 "</td></tr><tr><td>James Richardson & Sons, 173 Portage Ave., E., Winnipeg, Manitoba.</td><td>220,600 "</td></tr><tr><td>G.C. Williams & Co., 184 Bay Street, Toronto, Ontario.</td><td>143,450 "</td></tr></table> <p>The Company is not aware of the beneficial owners of the shares held by the aforementioned registered shareholders.</p>			Angus & Co., 304 Bay Street, Toronto, Ontario.	391,440 shares	E. Edwards, Suite 600, 250 University Ave., Toronto, Ontario.	328,700 "	D. Martin, Suite 600, 250 University Ave., Toronto, Ontario.	291,100 "	James Richardson & Sons, 173 Portage Ave., E., Winnipeg, Manitoba.	220,600 "	G.C. Williams & Co., 184 Bay Street, Toronto, Ontario.	143,450 "
Angus & Co., 304 Bay Street, Toronto, Ontario.	391,440 shares												
E. Edwards, Suite 600, 250 University Ave., Toronto, Ontario.	328,700 "												
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James Richardson & Sons, 173 Portage Ave., E., Winnipeg, Manitoba.	220,600 "												
G.C. Williams & Co., 184 Bay Street, Toronto, Ontario.	143,450 "												
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By Agreement dated January 20th, 1960, the Company agreed, subject to acceptance by the Toronto Stock Exchange of a filing statement reflecting this transaction, to sell to J.P. Cannon & Co. Limited, 372 Bay Street, Toronto, Ontario, (hereinafter called "Cannon"), on behalf of a client, 200,000 shares of the capital stock of the Company at 15¢ per share, payable upon such acceptance by the Toronto Stock Exchange, and to grant options to purchase a further 800,000 shares, being four blocks of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢, payable within 3, 6, 9 and 12 months, respectively, from the date of payment of the firm commitment.												

FINANCIAL STATEMENTS

AUMAQUE GOLD MINES LIMITED

BALANCE SHEET AS AT DECEMBER 31, 1959"

ASSETS

CASH IN BANK	27,400.73
ACCOUNTS RECEIVABLE	4,807.03
UNEMPLOYMENT INSURANCE STAMPS	4.86
INVESTMENTS (refer to Schedule A)	86,410.90
MINING CLAIMS AND PROPERTIES	100,000.00
PREPRODUCTION EXPENDITURES (refer to Schedule B)	1,012,922.38
	<u>1,231,545.90</u>

LIABILITIES

CAPITAL - AUTHORIZED 10,000,000 SHARES OF \$1.00 PAR VALUE EACH

ISSUED	6,225,000 SHARES		
For Property 1,000,000 shares	1,000,000.00		
Less: Discount thereon	<u>950,000.00</u>	50,000.00	
For Cash 5,225,000 shares	5,225,000.00		
Less: Discount thereon	<u>3,583,443.80</u>	1,641,556.20	
		<u>1,691,556.20</u>	
Add: Premium		12,500.00	
		<u>1,704,056.20</u>	
LESS: DEFICIT ACCOUNT (refer to Schedule B)		<u>472,510.30</u>	<u>1,231,545.90</u>

We certify the above to be in accordance with the records of the Company and that there has been no material change since this date.

Director "W. McKee"

Director "W. O'Shaughnessy"

AUMAQUE GOLD MINES LIMITED

Schedule A

DECEMBER 31, 1959

INVESTMENTS

		Market Value	Book Value
		December 31, 1959	
INVESTMENTS (WITH A QUOTED MARKET VALUE)			
Claybar Uranium & Oil Limited	152,000 shs.	\$ 13,680.00	\$ 27,360.00
Augustus Exploration Limited	35,834 "	11,825.22	12,541.90
East Sullivan Mines Ltd.	5,400 "	9,990.00	14,461.00
Louvicourt Goldfield Corp.	600 "	30.00	45.00
Faraday Uranium Mines Limited	16,000 "	11,360.00	12,000.00
Florida Southern Land Corp.	10,666 "	<u>10,666.00</u>	<u>15,000.00</u>
		<u>\$ 57,551.22</u>	<u>\$ 81,407.90</u>
INVESTMENTS (NO QUOTED MARKET VALUE)			
Bargold Mines Ltd. 200,000 shs. esc. plus 350,000 shs free		NIL	5,001.00
Chatalet Mines Ltd. 50,000 shs.		NIL	1.00
Cotley Mines Ltd. 46,000 shs. free plus 22,500 shs. esc.		<u>NIL</u>	<u>1.00</u>
			<u>5,003.00</u>
TOTAL VALUE OF INVESTMENTS		<u>\$ 57,551.22</u>	<u>\$ 86,410.90</u>

PREPRODUCTION EXPENDITURES

May 1, 1959 - Balance brought forward		1,223,636.08
<u>Administrative - May 1 to December 31, 1959</u>		
Administration	5,200.00	
Transfer Agents' Fees and Expenses	1,051.41	
Shareholders' Information and Publicity	2,848.92	
Telephone and Telegraph	13.85	
General Expenses	28.00	
Engineering Fees	250.00	
Bad Debts	5.00	
Government Fees	205.00	
Legal and Audit	1,075.00	
Directors' Fees	100.00	
Stock Exchange Listing Fees (refund)	1,000.00	Cr. 9,777.18
<u>Exploration - May 1 to December 31, 1959</u>		
East Sullivan Cross-Cut	39,202.02	
Government Fees	399.51	
Engineering Fees	1,940.00	41,541.53
		1,274,954.79
Deduct Interest Earned		1,151.68
		1,273,803.11
Less: Transfer to Deficit		260,880.73
		1,012,922.38

DEFICIT ACCOUNT

<u>WRITE-OFFS</u>		
Accounts Receivable	6,880.00	
Investments	204,836.23	
Equipment	172.50	211,888.73
Transferred from preproduction expenditures, miscellaneous revenue, profit and loss on investments, interest and dividends to April 30, 1958		262,027.41
		473,916.14
Less: Interest earned year ending April 30, 1959	1,151.68	
" " to October 31, 1959	254.16	1,405.84
		472,510.30

AUMAQUE GOLD MINES LIMITED

Statement of Source and Application of Funds since
May 1, 1959 to December 31, 1959

	Audited April 30, 1959	December 31, 1959	
<u>ASSETS</u>			
Cash in Bank	\$ 50,133.56	\$ 27,400.73	-\$ 22,732.83
Deferred Charges	379.26	4.86	374.40
Shares in other mining companies	311,101.07	86,410.90	- 224,690.17
Advances to other mining companies	8,175.00	4,807.03	- 3,367.97
Mining Properties	100,000.00	100,000.00	-
Equipment	172.50	NIL	- 172.50
Prospecting, Exploration and Development, including Head Office less sundry income.	1,265,339.17	1,012,922.38	- 252,416.79
	1,735,300.56	1,231,545.90	- 503,754.66
<u>LIABILITIES</u>			
Accounts Payable	\$ 31,244.36	-	-\$ 31,244.36
Capital Stock	6,225,000.00	6,225,000.00	
Deficit	NIL	472,510.30	Dr. - 472,510.30
		5,752,489.70	
Discount upon shares	4,533,443.80	4,533,443.80	Dr. -
Premium upon shares	12,500.00	12,500.00	-
	1,735,300.56	1,231,545.90	- 503,754.66

During Period May 1 to December 31, 1959, the following securities were sold and the Net Realization:

East Sullivan Mines Limited	14,600 shares	\$ 23,939.00
Heva Mines Limited	9,000 "	495.00
Indian Lake Mines Limited	6,999 "	419.94
		\$ 24,853.94

The above revenue was used to reduce Current Liabilities and defray normal Operating Expenditures, including \$30,000.00 payment to East Sullivan Mines Limited as Aumaque's share of driving Cross-Cut. \$5,000.00 were expended in purchasing 50,000 shares of Bargold Mines Limited and advances to Bargold amounted to \$3,507.03

Write-offs were: Accounts Receivable \$6,880.00; Investments \$204,836.23; Equipment \$172.50 which were charged to Deficit plus \$262,027.41 transferred from Preproduction Account.

We certify the above to be in accordance with the records of the Company and that there has been no material change since this date.

Director "W. McKee"

Director "L.E. Wetmore"

8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Cannon has entered into the aforesaid underwriting and option agreement on behalf of NMC Securities Limited, Suite 1600, 100 Adelaide St. West, Toronto, Ontario, as to 60% and W. Earl Upper, 37 Benlamond Ave., Toronto, Ontario, as to 40%. NMC Securities Limited is a wholly-owned subsidiary of Augustus Exploration Limited, 100 Adelaide St. West, Toronto, Ontario.
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None of the Company's shares are escrowed.
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	N/A.
11. Brief statement of company's chief development work during past year.	Under an arrangement with East Sullivan Mines Limited the Company contributed one half the cost of driving a 1700 foot cross-cut from the 3600 foot level of the East Sullivan property towards the Aumaque boundary. Cost to the Company was \$30,000.00. This cross-cut can be used to explore the Aumaque property at this horizon by diamond drilling.
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	Ground geophysical surveys will be carried out to check anomalies indicated by an airborne geophysical survey. This will be followed by a diamond drilling program.
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Reference is made to the Balance Sheet of the Company as of December 31st, 1959, forming part of this filing statement. See Schedule "A" on page 2.
14. Brief statement of any lawsuits pending or in process against company or its properties.	None.
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The present management of the Company, if it is successful in obtaining proxies from those shareholders enumerated in paragraph 6. hereof and other shareholders, is in a position to elect or cause to be elected a majority of the Directors.
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	N/A
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	N/A
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	N/A
19. Statement of any other material facts and if none, so state.	There are no other material facts.

DATED January 20th, 1960.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.) AUMAQUE GOLD MINES LIMITED

"L.E. Wetmore"

"W. McKee"

CORPORATE
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

J.P. CANNON & CO. LIMITED

"L.W. Greeniaus"

"G.J. Cannon"